

Duncan Law, PLLC's Consultation Checklist

Thank you for your interest in our firm. Our goal is to make the process as simple as possible for you and your family. We also want your free consultation to be helpful to you. As a result, we have a list of items / information for you to bring to your consultation. Although, you are not required to bring every document below, the more information you are able to bring to your consultation, the more accurate we can be in determining your eligibility for bankruptcy.

- Income/Paychecks- the past 6 months if possible, but at a minimum your last paystub(s) for you and your spouse, if appropriate.

- If either you or your spouse is self-employed and/or own your own company, an estimate of your average income and expenses over the past six months if you do not have a profit and loss statement

- If either you or your spouse is self-employed and/or own your own company, a balance sheet for the company or a listing of assets for the business

- Child support, retirement, social security, disability, workers compensation, unemployment, 401(k) withdraws, etc. you or your spouse received

- Amount you are behind on your house(s), if appropriate, along with foreclosure notices from the mortgage company's attorney

- Amount owed for homeowners association dues

- Amount owed on automobile(s) or the number of payments remaining

- Amount owed for furniture, appliances or computers

- Amount owed by year to the IRS or state for income taxes and liens by the taxing entity, if applicable

- Amount owed for child support arrearages (This amount cannot be discharged or eliminated in bankruptcy)

- Amount owed and monthly payment for student loans (This amount cannot be discharged or eliminated in bankruptcy)

- Amount owed, in *total*, in credit card debt. Total amount owed: \$ _____

- Amount owed, in *total*, in medical bills. Total amount owed: \$ _____

- Amount owed, in *total*, in personal loans. Total amount owed: \$ _____